LONGVIEW GOLD + CANOE MINING VENTURES CORP.

ACQUIRING FOR THE NEXT BIG CARLIN-TYPE GOLD DISCOVERY

RED HILL PROJECT · NEVADA, USA

Positioned on trend to the Fourmile and Goldrush in Nevada's prolific Cortez Gold Trend

FORWARD LOOKING STATEMENTS

Longview Gold Corp. is a private corporation registered in the province of British Columbia. Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, and timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", or statements that an action or event "may", "might", "could", "should", or "will" be taken or occur.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with applicable Canadian securities regulators.

Forward-looking statements in this presentation are not guarantees or predictions of future performance and are made based on management's beliefs, estimates and opinions on the date that statements are made. The Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

Mr. Gary R. Thompson, P.Geo., Director, President and CEO of Longview Gold, is the Qualified Person as defined by National Instrument 43-101 Standards for Disclosure for Mineral Projects and has approved the scientific and technical information in this presentation.

WHY NEVADA?

A Premier Global Mining Jurisdiction

#1

Globally Ranked

~200moz

Nevada Past Production (65M in total reserves)

84 Moz

Cortez Trend Gold Endowment

✓

Strong Infrastructure & Mining Expertise

THE CORTEZ DISTRICT

Positioned In Proven Elephant Country

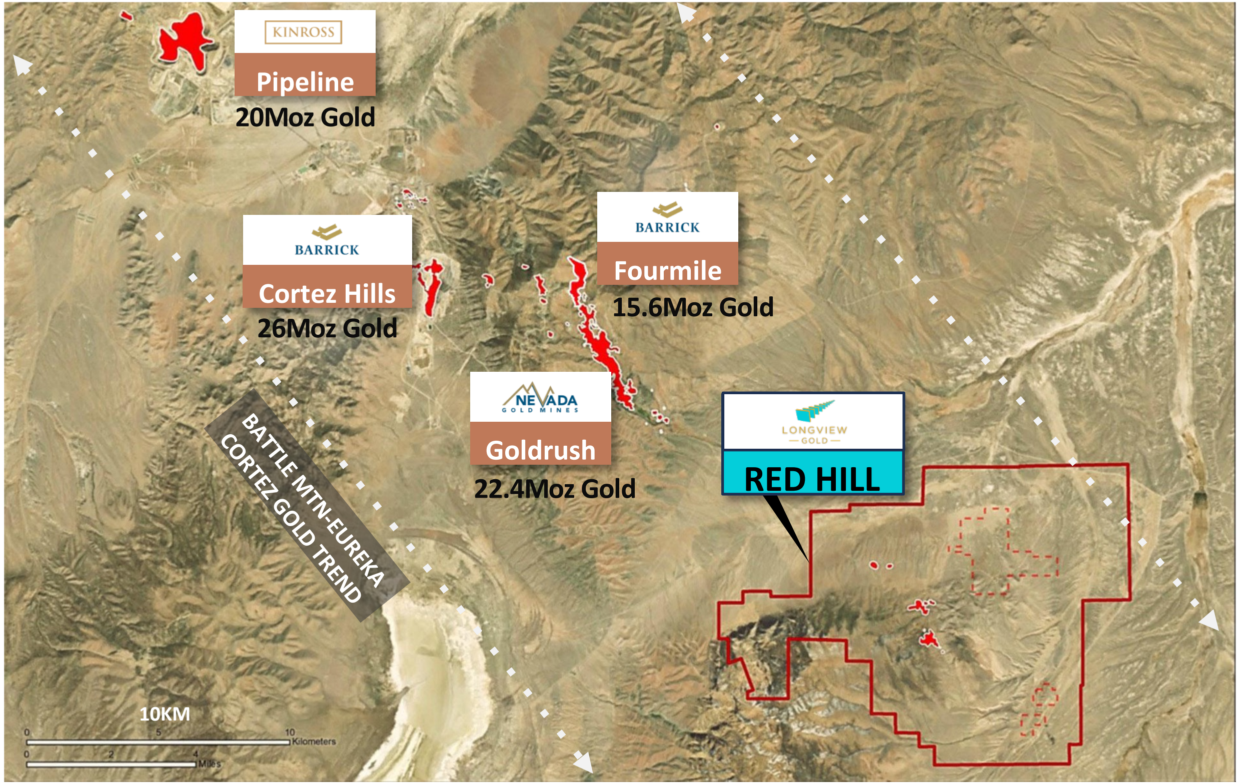
LONGVIEW GOLD

Red Hill sits directly on the Cortez Gold Trend

The same structural corridor responsible for multiple world-class discoveries extends through Red Hill

Nearby major discoveries include Fourmile, Goldrush, Pipeline, and Cortez Hills

Barrick, Kinross, Nevada Gold Mines & McEwen in the immediate area



THE FOURMILE ANALOG

Why Red Hill Has Major Discovery Potential

LONGVIEW GOLD

205m

Historical drilling averaged only 205m depth

300-900m

Current known depth of Fourmile. Drilling continues – bottom has not been reached

Red Hill has never been systematically drilled at Fourmile depths

FOURMILE: BARRICK'S NEIGHBOURING RECENT FIND

And Why It Matters for Red Hill

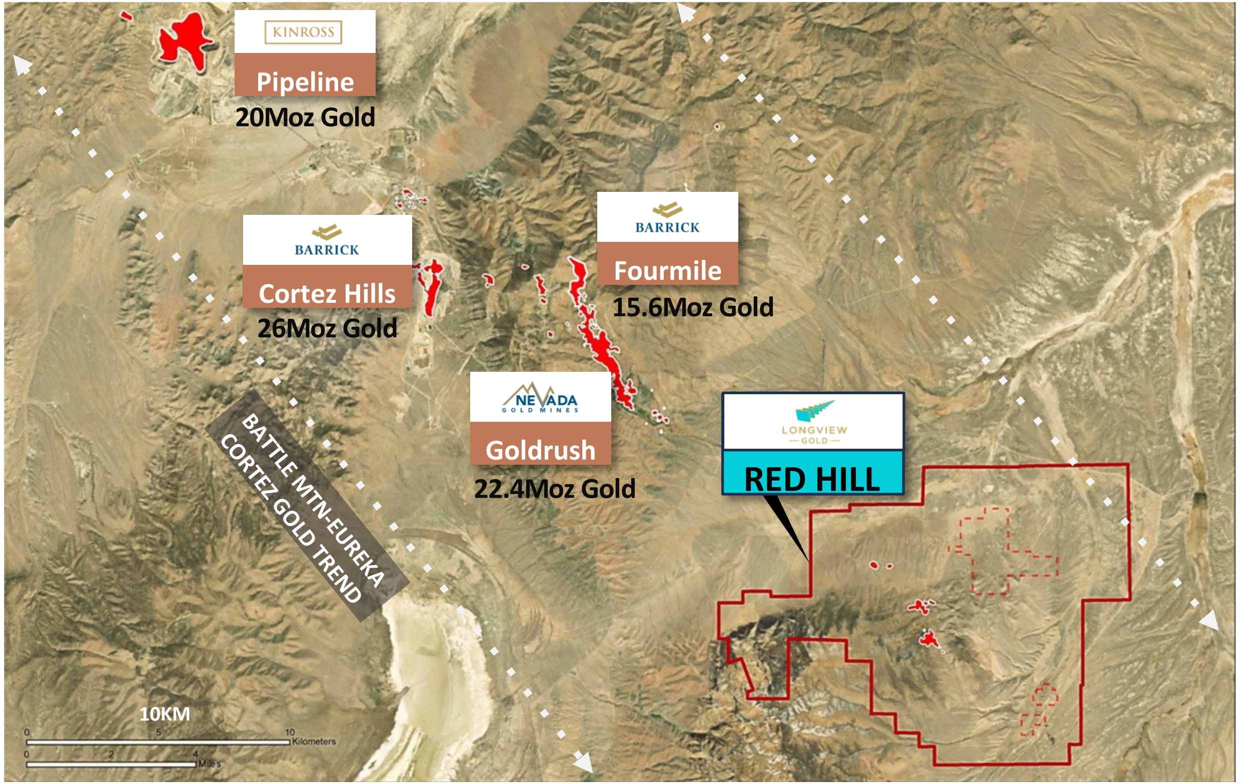
2.6 Moz Indicated
13 Moz Inferred

16.9–17.6 g/t Au
Avg. Grade — Extraordinary vs. Global Peers

600–750k oz/yr
Production Model — 25+ Yr Life | Barrick drilling $150–160M to 2028

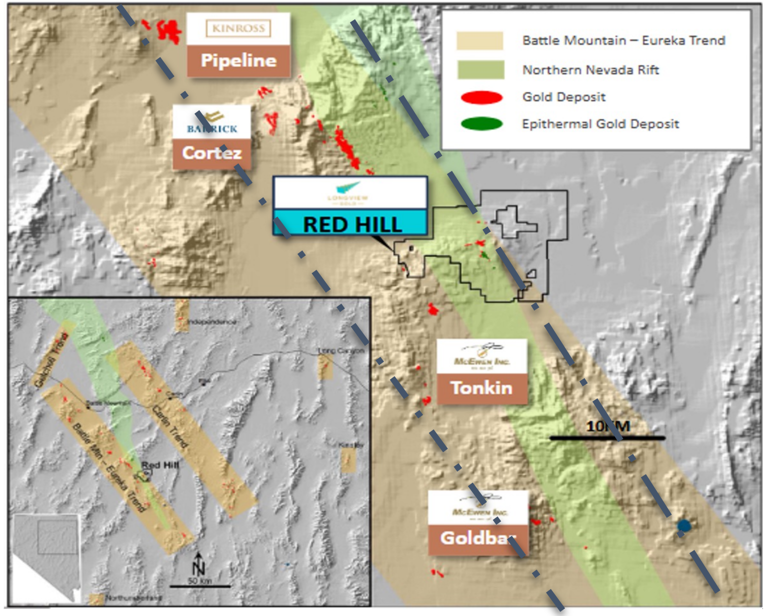
Fourmile's recent results validate the structural corridor Red Hill sits on

Red Hill has never been drilled to Fourmile depths, inferring huge potential



MCEWEN MINING'S NORTH TONKIN

McEwen Mining's Tonkin ~2 Miles South of Red Hill — Further Confirming the Same Structural Corridor Red Hill Sits On



> *"McEwen is preparing to explore North Tonkin — ~4 miles south of **Fourmile** — lying on the intersection of the Battle Mountain Trend and the Northern Nevada Rift. **The area has seen limited exploration, particularly at depth.**"*
>
> **— McEwen Mining 2025 Update**

The Corridor Runs Pipeline → Cortez → Red Hill → Tonkin → Goldbar

The tan (Battle Mtn–Eureka) belt and green (Northern Nevada Rift) on the map run unbroken through every named deposit — and through **Red Hill.** North Tonkin sits just south of Red Hill on the same two trends.

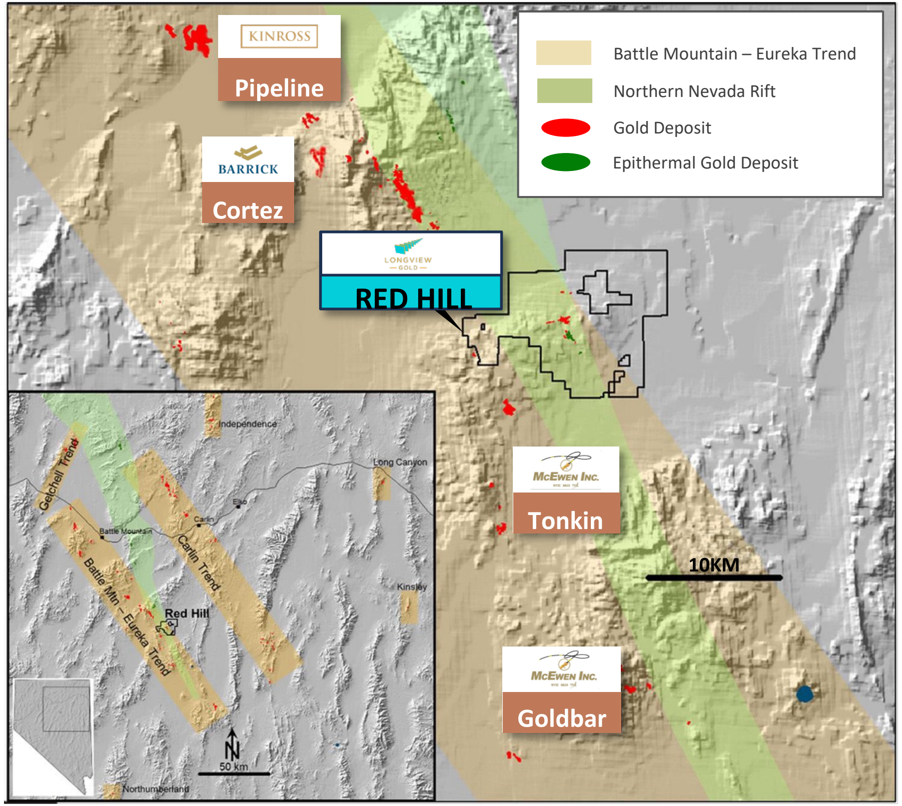
"Limited Exploration at Depth" — Both Properties

McEwen's own language describes North Tonkin exactly as Red Hill: **shallow historical holes, no deep testing.** Another major producer independently identifying the same gap validates the thesis.

RED HILL IS ALREADY POSITIONED WHERE McEWEN IS NOW LOOKING TO DRILL

RED HILL OPPORTUNITY

One Of The Few Remaining Large Deep Targets On The Cortez Trend



Approximately 10,800 hectares

Deep feeder structures remain largely untested

A meaningful deep discovery at Red Hill could materially re-rate the project

HISTORICAL WORK

Significant Historical Work Supports The Target

762

Historical Drill Holes

Drilled 1967–2021

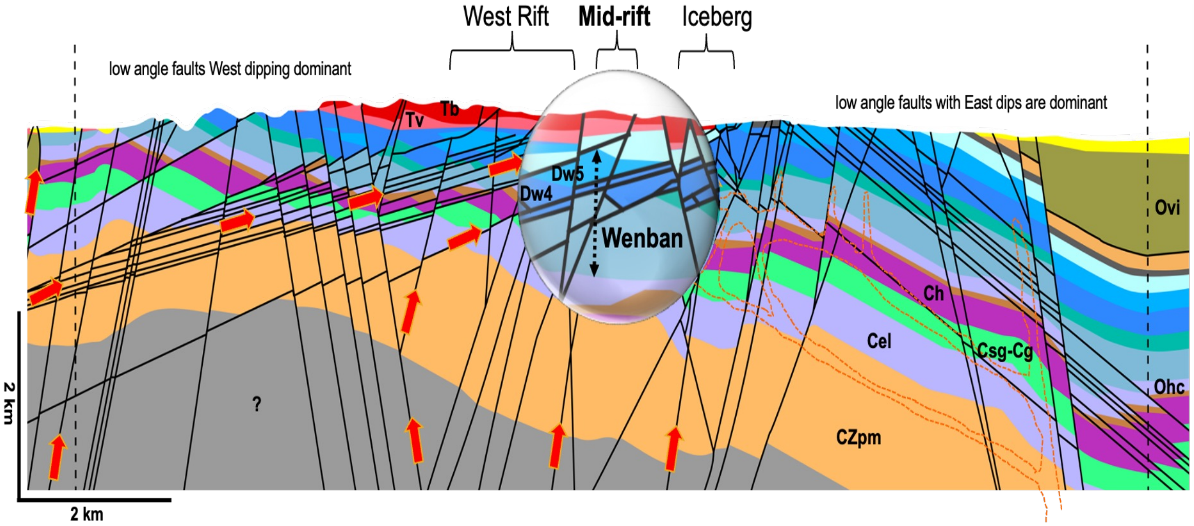
156,418m

Total Meters Drilled

Avg. depth 205m

205m

Historical holes averaged only 205m depth



High-Grade

Intercepts to date

- **6.6 g/t Au over 22.1m, including 16.9 g/t Au over 8.7m**
- **3.9 g/t Au over 41.2m, including 10.9 g/t Au over 12.2m**
- **4.5 g/t Au over 10.6m within 51.5m of 1.3 g/t Au**
- **3.2 g/t Au over 14.7m within 32.6m of 2.0 g/t Au**
- **4.6 g/t Au over 25m**
- **9.6 g/t Au over 5.1m**
- **25.2 g/t Au over 4.6m**

EXPLORATION STRATEGY

Test For A Major Carlin-Type **Discovery At Depth**

1

Data Compilation

Compile and reinterpret historical drilling, geophysics, geochemistry, and structural data

2

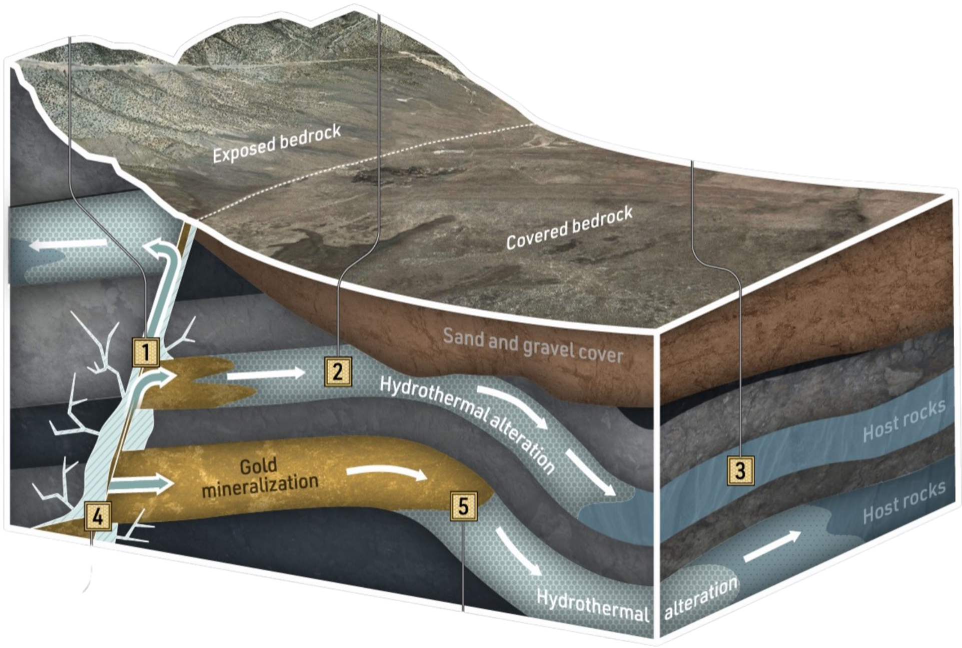
Target Prioritization

Prioritize high-conviction targets: Central, North, and additional district-scale opportunities

3

Deep discovery drilling

Deep, wide-spaced drilling to test Carlin-type feeder structures below existing historical holes



OBJECTIVE: Test for a Fourmile-style discovery at depth

INVESTMENT HIGHLIGHTS

A Compelling High-Impact Discovery Opportunity

- Premier mining jurisdiction
- Established high-potential district
- Proven geological model
- Untested at discovery depths
- Major discovery potential
- Recent Discovery at Fourmile

MANAGEMENT & TECHNICAL TEAM

Experienced Leadership With Nevada Exploration Expertise

Gary R. Thompson — CEO

- 30 years in resources, including 19 years in public markets building companies
- Founder & Executive Chairman of Silver47 Exploration (AGA:TSXV)
- Led equity financings totaling $200M

Kevin Chen — CFO

- Over 20 years of experience in the Canadian mining industry
- Former CFO of Silver47 Exploration (AGA:TSXV)
- Former Finance Manager of Eldorado Gold (EGO:NYSE)
- MBA, CPA, CMA

Dr. Quinton Hennigh — Technical Advisor

- PhD in geology with 40 years experience
- CEO of San Cristobal Mining

Michael Rapsch — Director

- 20 years of capital market experience
- Former VP for SilverCrest Metals
- VP IR for Brixton Metals (BBB:TSXV)

David Netherway — Director

- Built/sold 5 gold mines
- Mining Engineer with 45 years experience
- Former Director of Elemental-Altus Royalties

CAPITALIZATION TABLE

All figures in CAD | Based on share price: $0.40

PRE-MONEY

Basic Shares	**60,390,035**
Warrants	**10,601,103** *wt. avg. strike $0.54*
Total	**70,991,138**

FINANCING

Raise (Minimum)	**$6,200,000**
New Shares	**15,500,000** *@ $0.40 / share*
New Warrants	**7,750,000** *strike $0.63*

POST-MONEY

Basic Shares	**75,890,035**
Warrants	**18,351,103** *wt. avg. strike $0.58*
Total	**95,349,440**

Pro-forma ownership: Longview Gold 75% | Canoe Mining 25%

CONCURRENT FINANCING

Subscription Receipt Financing

LONGVIEW GOLD

$6.2M

Minimum raise amount

$0.115[1]

Per subscription receipt

$0.18[1]

Half-warrant exercise price

Closing Conditions

Subject to TSXV approval and transaction closing

1: Price and Warrants Strike based on post 3.32 Share Exchange

SUMMARY

Why Red Hill/Longview

- **Prime Nevada address**
- **On trend with Fourmile & Goldrush**
- **Untested deep discovery potential**
- **Significant upcoming regional drill catalysts**

THANK YOU

Gary R. Thompson
CEO
Longview Gold

+1 403 870 1166
gt@longviewgold.com

Scott Kelly
CEO & Director
Canoe Mining Ventures

+1 416 998 4714
info@canoemining.ca

LONGVIEWGOLD.COM