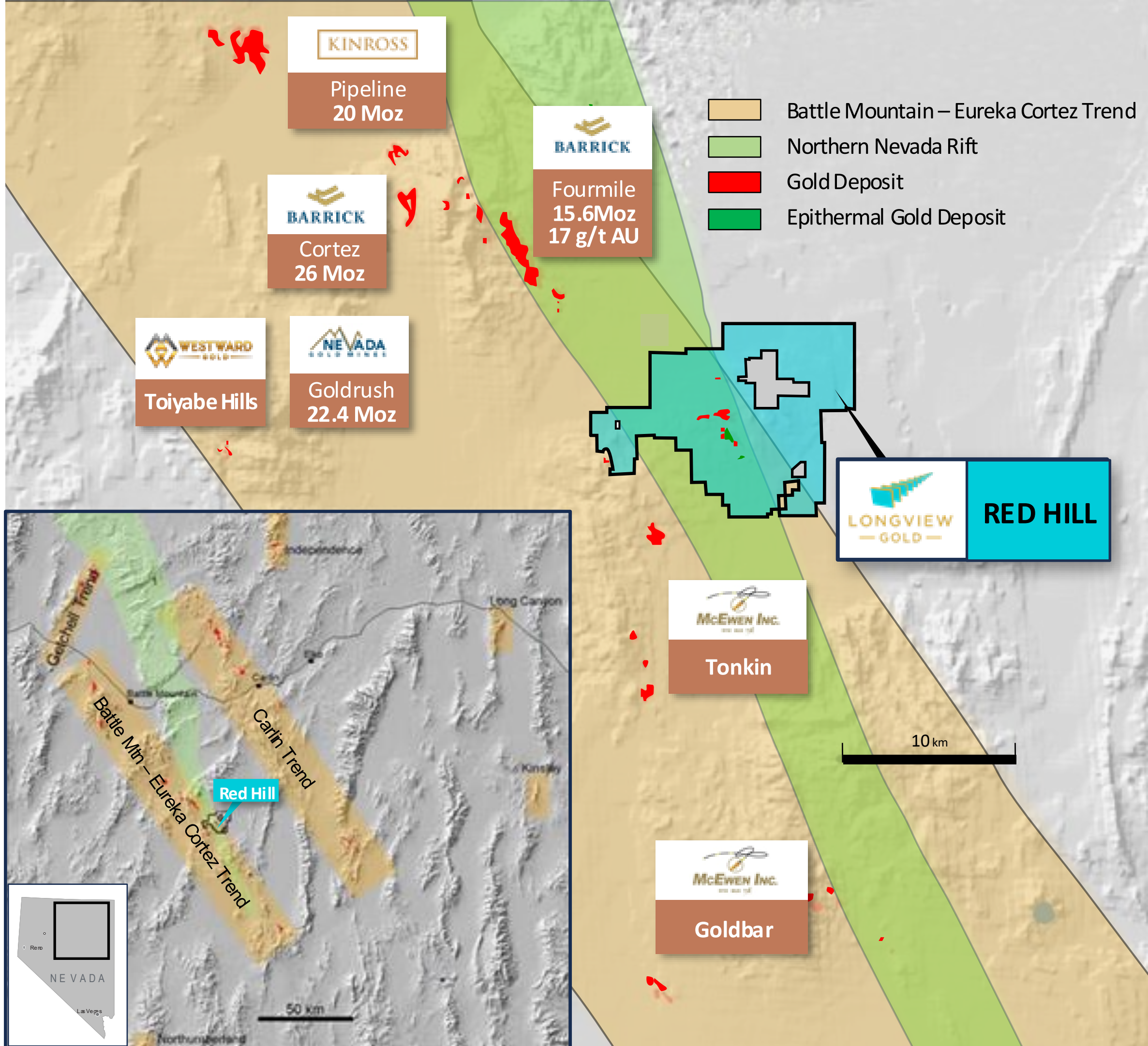
LONGVIEW GOLD + CANOE MINING VENTURES CORP.

DEEP DRILLING THE CORTEZ GOLD TREND FOR THE NEXT MAJOR DISCOVERY

RED HILL PROJECT · NEVADA, USA

CORTEZ GOLD TREND



FORWARD LOOKING STATEMENTS

Longview Gold Corp. is a private corporation registered in the province of British Columbia. Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding planned drilling and other exploration, identification of new targets, and timelines, predictions and projections. Forward-looking statements are statements that relate to future, not past, events and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", or statements that an action or event "may", "might", "could", "should", or "will" be taken or occur.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with applicable Canadian securities regulators.

Forward-looking statements in this presentation are not guarantees or predictions of future performance and are made based on management's beliefs, estimates and opinions on the date that statements are made. The Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking statements.

Mr. Gary R. Thompson, P.Geo., Director, President and CEO of Longview Gold, is the Qualified Person as defined by National Instrument 43-101 Standards for Disclosure for Mineral Projects and has approved the scientific and technical information in this presentation.

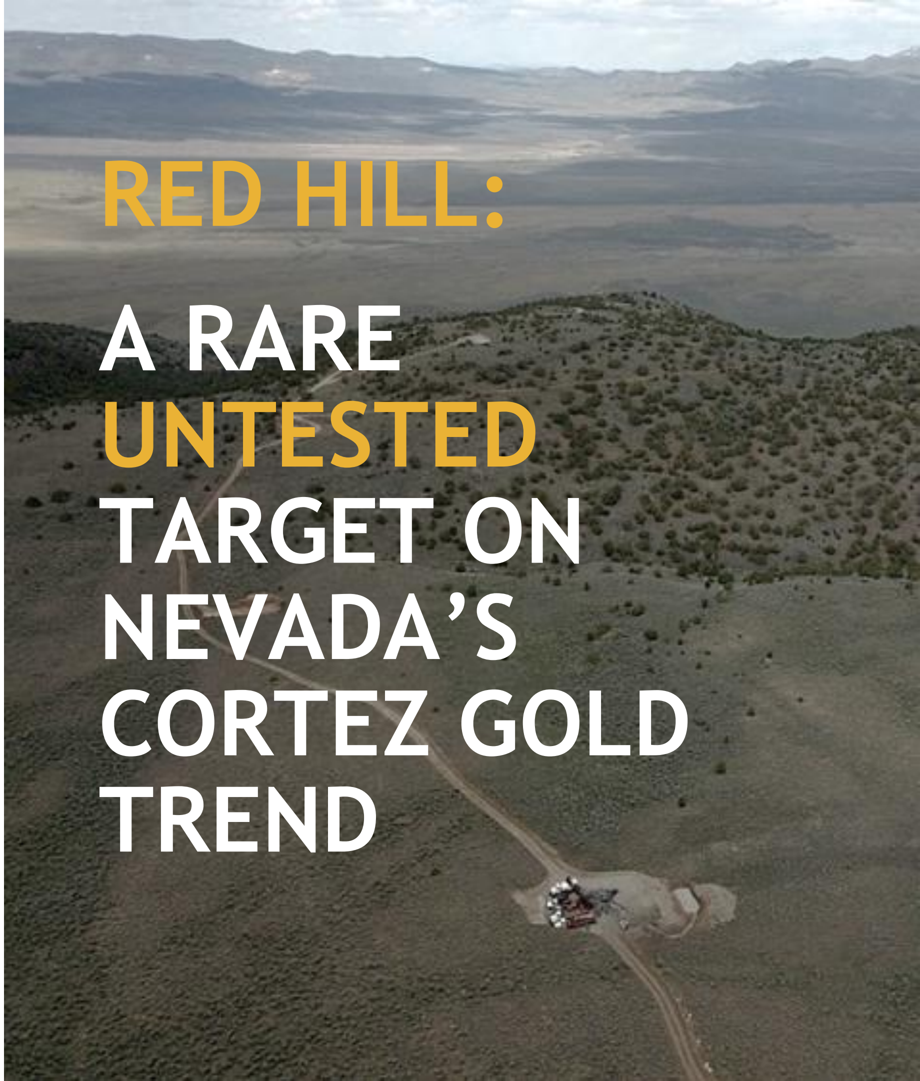
EXECUTIVE SUMMARY

Model Proven By The Majors
~84 Moz In Nearby Tier-1 Deposits

Adjacent To Barrick's Fourmile Deposit
Recent Results Up To 17.6 g/t Au

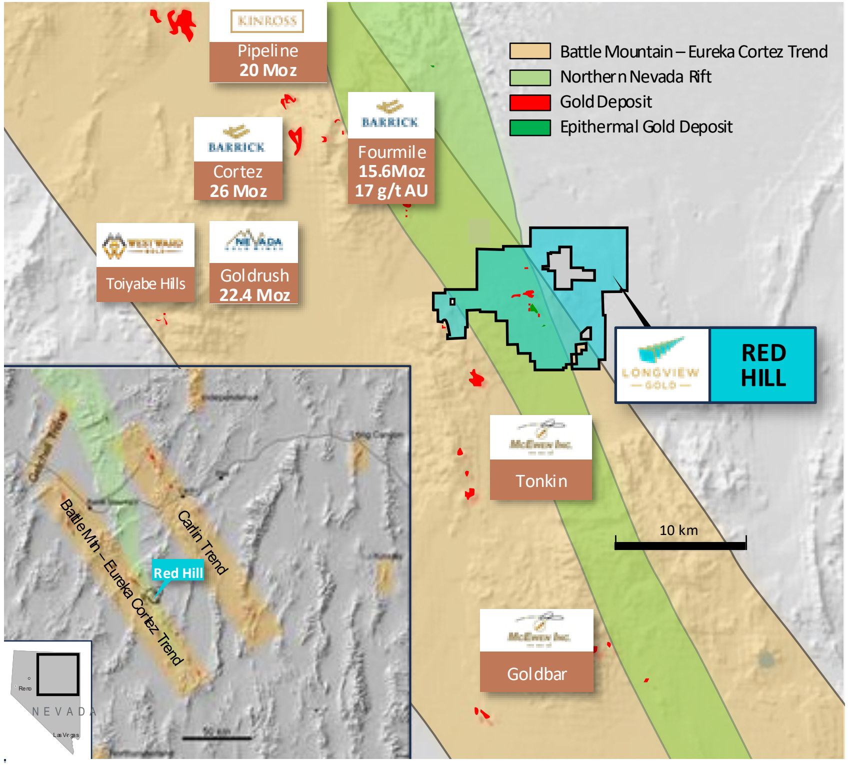
Never Systematically Drilled Deep
Discovery At Depth Untested

Proven Gold Finders
Management, Board, & Technical team



RED HILL: A CORTEZ GOLD TREND OPPORTUNITY

Surrounded By Tier-1 Deposits — A Meaningful Deep Discovery Could Materially Re-Rate The Project



~84 Moz In Nearby Tier-1 Deposits[1]

~10,800 Hectares Under Control

Historic Drilling +150,000 m and Spend +$45M

Few Remaining Untested Targets at Depth

[1] Sources: Barrick Mining Corporation, "Barrick Reports Full Year and Fourth Quarter 2025 Results," February 5, 2026; Barrick Gold Corporation, "Barrick Reports Second Quarter 2018 Results," July 25, 2018; Royal Gold, Inc., "Royal Gold Announces Acquisition of Additional Royalty Interest on World-Class Cortez Complex," August 2, 2022. Mineral reserve/resource and historical production figures are presented on the bases and as of the dates disclosed by the respective issuers.

RED HILL: A FOURMILE DEPOSIT ANALOG

Why Red Hill Has Major Discovery Potential

LONGVIEW GOLD

205 m

Historical drilling averaged only 205 m depth

Red Hill

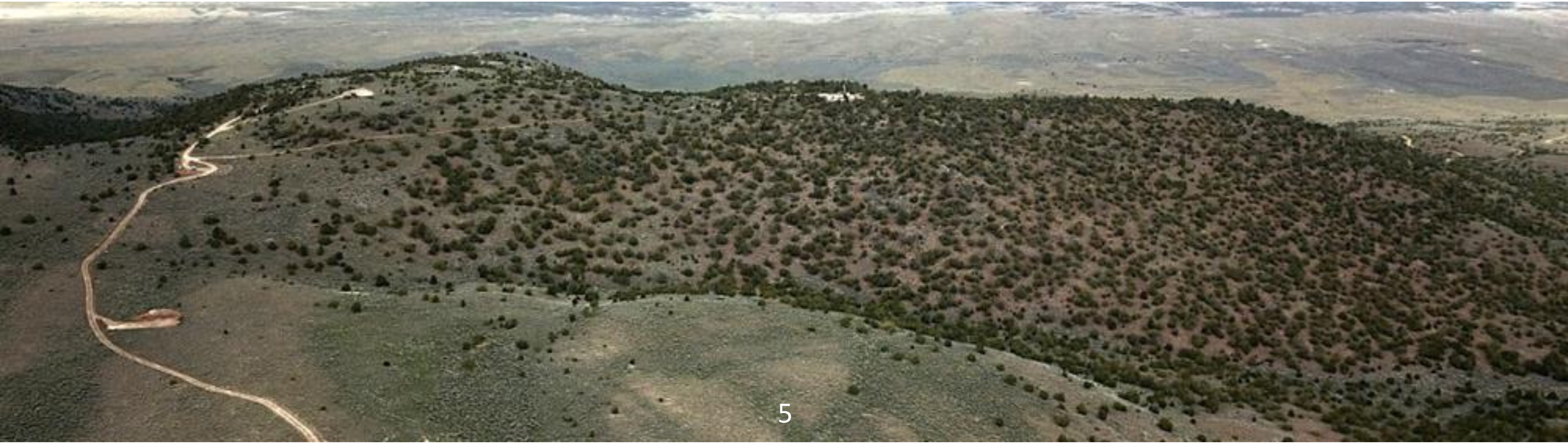
has never been systematically drilled at Fourmile Project depths

600 – 1200 m

Current known depth of Barrick's Fourmile Project. Drilling ongoing – bottom has not been reached

One of the Century's Most Significant Gold Finds

Barrick's Fourmile Project Mining Update, 09/16/2025



FOURMILE: BARRICK'S HIGH-GRADE DISCOVERY

And Why It Matters for Red Hill

2.6 Moz Indicated

13 Moz Inferred

16.9–17.6 g/t Au

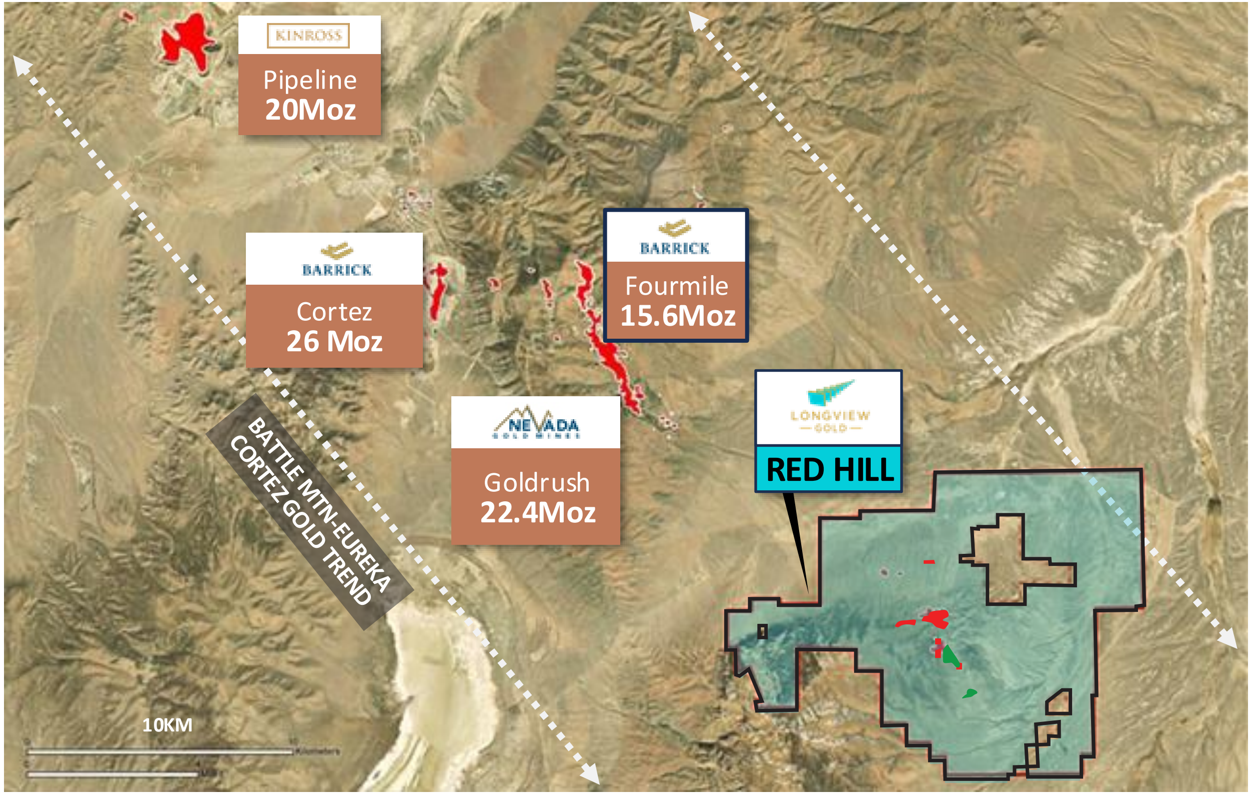
Avg. Grade — Extraordinary vs. Global Peers

600–750k oz/yr

Production Model — 25+ Yr Life | Barrick drilling $150–160M to 2028

Fourmile's recent results validate the structural corridor Red Hill sits on

Red Hill has never been drilled to Fourmile depths, inferring potential



RED HILL: EXPLORATION STRATEGY

From Shallow Drilling to a Major Carlin-Type Discovery at Depth

1 Data Compilation

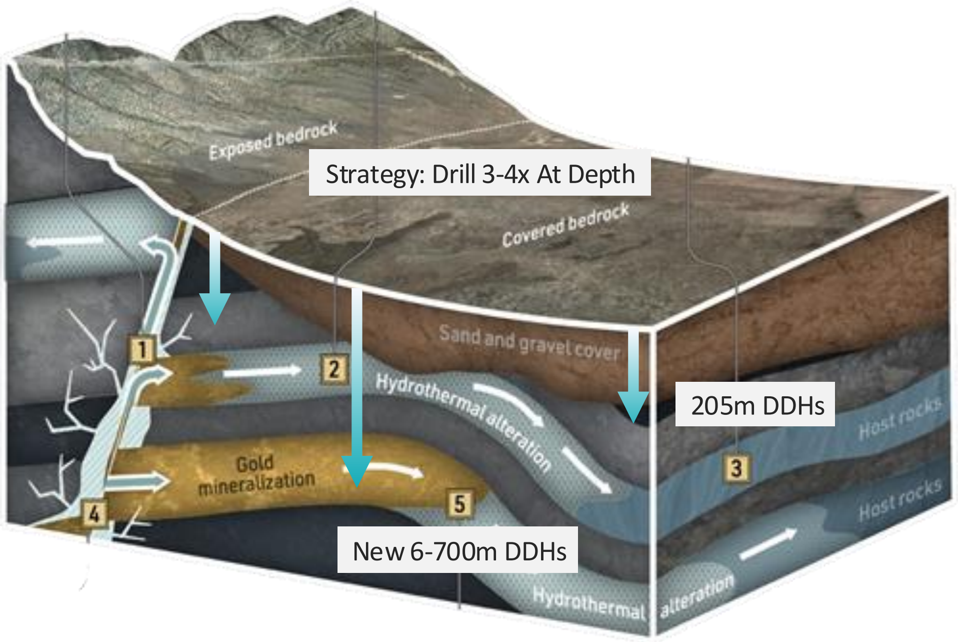
Compile and reinterpret historical drilling, geophysics, geochemistry, and structural data

2 Target Prioritization

Prioritize high-conviction targets: Central, North, and additional district-scale opportunities

3 Deep discovery drilling

Deep, wide-spaced drilling to test Carlin-type feeder structures below existing historical holes



OBJECTIVE: Test for a Fourmile-style discovery at depth

RED HILL: HISTORICAL WORK

Significant Historical Work Supports Drill Targets

762

Historical Drill Holes

Drilled 1967–2021

156,418m

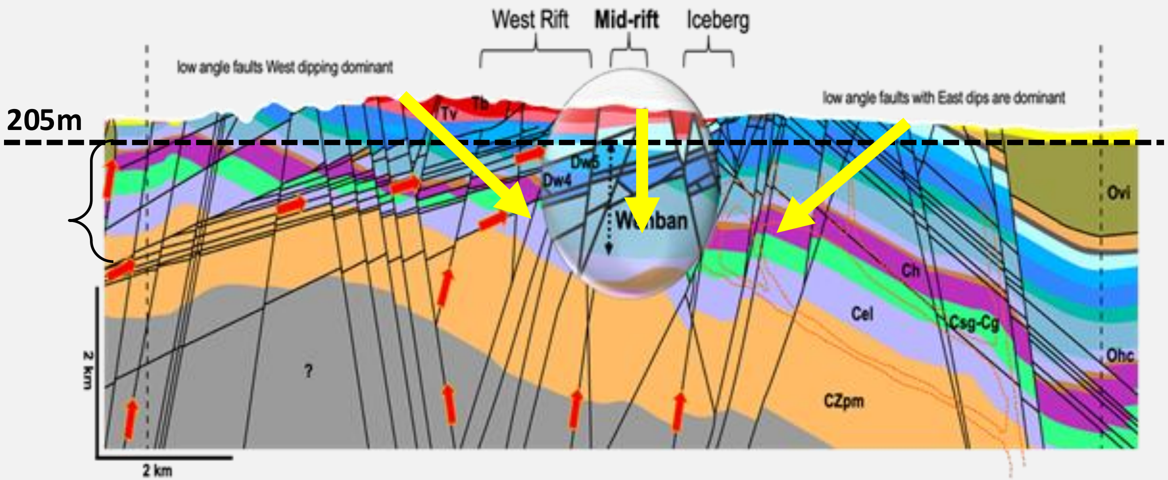
Total Meters Drilled

Avg. depth 205m

$45M

Spent on Drilling

Drill Targets Built On Layered Evidence: New Geophysics + Historical Drilling + Fourmile Lessons Learned + Structural Geology



High-Grade Intercepts to Date

- **6.6 g/t Au over 22.1m** incl. 16.9 g/t Au over 8.7m
- **3.9 g/t Au over 41.2m** incl. 10.9 g/t Au over 12.2m
- **4.5 g/t Au over 10.6m** within 51.5m of 1.3 g/t Au
- **3.2 g/t Au over 14.7m** within 32.6m of 2.0 g/t Au

MANAGEMENT & BOARD

Experienced Leadership With Nevada Exploration Expertise

Gary R. Thompson, P.GEO — CEO

- 30 Years As A Geologist (Newmont, NovaGold)
- Founder & Executive Chairman of Silver47 Exploration
- Led equity financings of over $200M

Kevin Chen — CFO

- Over 20 years of experience in the Canadian mining industry
- Former CFO of Silver47 Exploration
- Former Finance Mgr of Eldorado Gold
- MBA, CPA, CMA

Scott Kelly — Director

- Experienced in Mining Capital Markets - Gold, Copper, Uranium
- Multi-exit founder; led successful RTOs
- Former TMX Group executive

David Netherway — Director

- Built/sold 5 gold mines in Africa + Asia (New Liberty, Iduapriem, Siguiri, Samira Hill + Kiniero)
- Mining Engineer with 45 years experience
- Co-Founder + Former Director of Elemental-Altus Royalties

Michael Rapsch — Director

- 20 years of capital market experience
- Former VP for SilverCrest Metals
- VP Corporate Development for Gold Basin Resources

Eugene Lee — Director

- 20+ yrs in mine finance & capital markets
- Strong record in financial reporting & governance
- Former CFO, Premier Royalty; Dir. Marketing, Hudbay Minerals

TECHNICAL TEAM

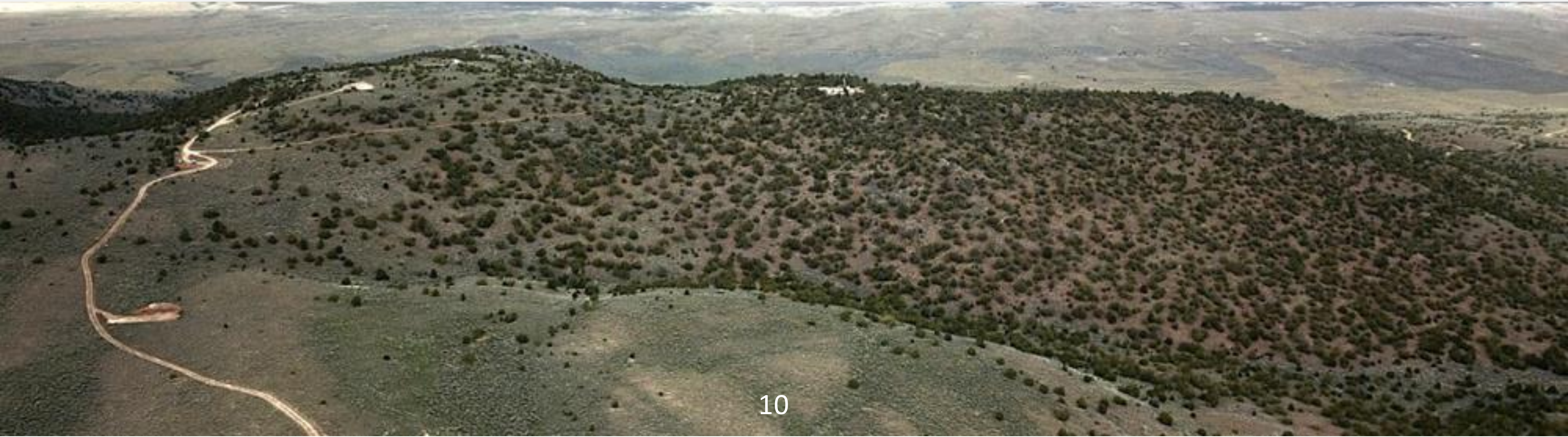
Experienced Technical Team With Nevada Exploration Expertise

Charles Weakly — Geo-Eng Senior Geologist

- Former Barrick geologist and Carlin type gold deposit expert
- Contributed to multi-million ounce discoveries at Goldstrike and Cortez
- Worked 5 years at Red Hill for previous operators

Dr. Quinton Hennigh — Technical Advisor

- PhD in geology with 40 years experience
- Long experience investing at Crescat Capital, Denver
- CEO of San Cristobal Mining



CONCURRENT FINANCING

Summary Terms of Subscription Receipt Financing

Warrant

Full Warrant buys a Share at $0.18
For 3 Years, No accelerator

Use of Proceeds

Red Hill Exploration
Drilling, geophysics and general corporate purposes

Offering

$0.115 Sub. Receipts for a Unit
Consisting of 1 Share + ½ Warrant

Amount

$6,200,000

Closing

September 2026

Price and Warrant Strike presented on a Pre Consolidation Basis (3.32:1 Canoe share consolidation)

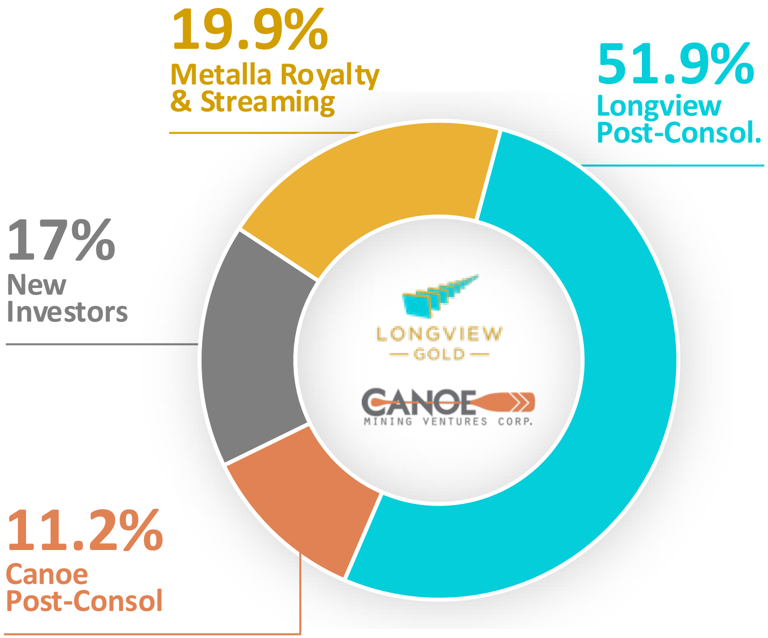
CAPITALIZATION TABLE - POST CONSOLIDATION

All Figures In CAD

PRE-MONEY	
Basic Shares	60,390,034
Warrants	10,601,103
Total	**70,991,138**
Valuation	**$24M**
FINANCING	
Raise (Minimum)	$6,200,000
New Shares	16,238,868
New Warrants	8,119,434
POST-MONEY	
Basic Shares	95,756,341
of which: Metalla	19,127,439
Warrants	37,847,975
of which: Metalla *($0.76 Strike)*	19,127,439
Total	**133,604,316**
Valuation	**$37M**

*shares to be consolidated 3.32:1 at closing representing an effective share price of $0.382 and warrant price of $0.60

PRO-FORMA OWNERSHIP



INVESTMENT HIGHLIGHTS

Tier-one district
~84 Moz within 10–30 km

Fourmile adjacent
Recent Results Up To 17.6 g/t Au

Proven model, untested depths
never systematically drilled deep

Strong insider ownership
Aligned with shareholders and royalty holder

Compelling Valuation
priced as a flat round to mezzanine round

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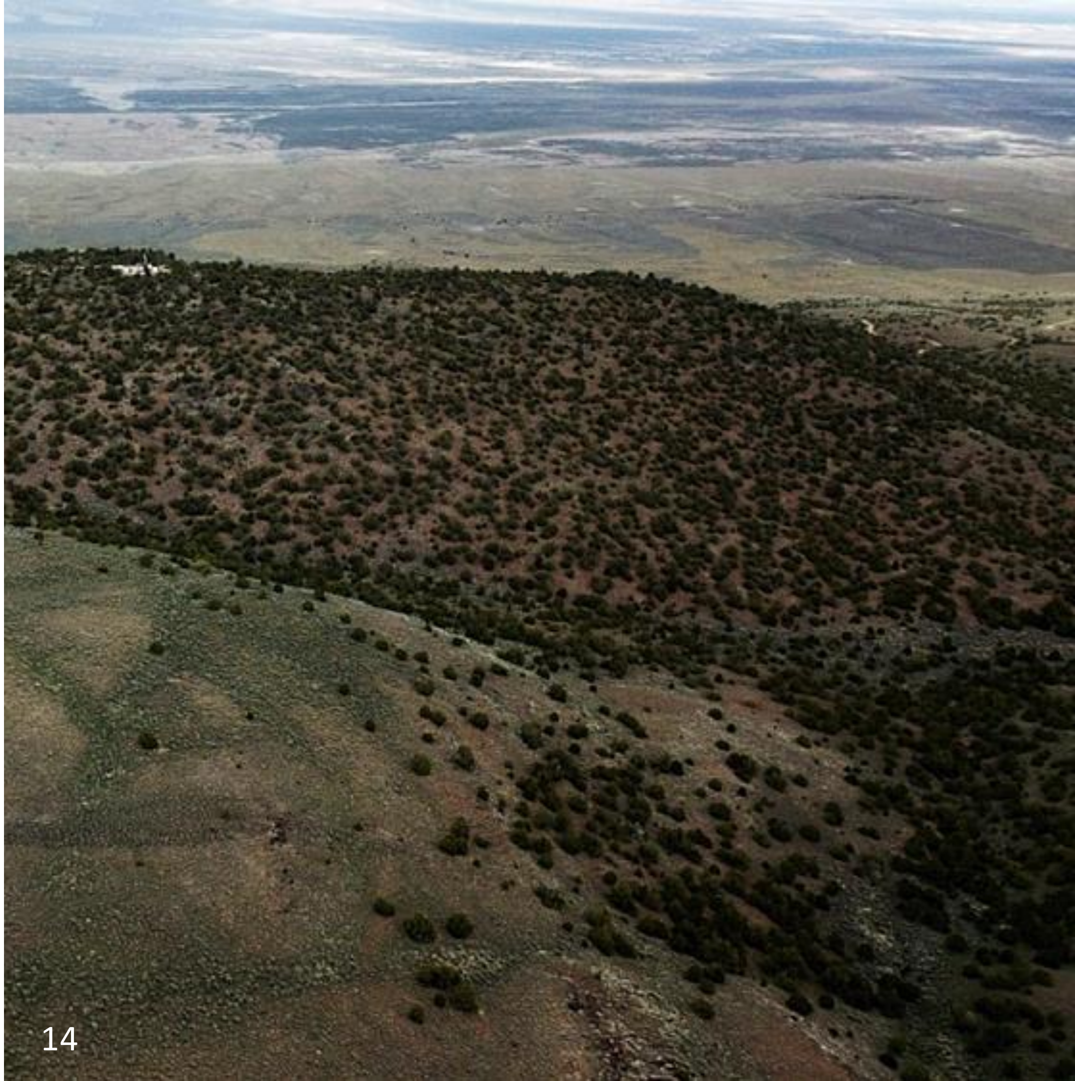


APPENDIX

WHO IS METALLA ROYALTY & STREAMING?

A Public Royalty Company With Skin In The Game At Red Hill

LONGVIEW GOLD

1

Longview Earn In Period

US$7M in exploration spend + US$4M cash + a milestone payment over a 7-year earn-in period

2

Royalty Expands District-Wide

On completion, Metalla's royalty becomes a district-wide 3% gross overriding royalty (GOR)

3

Metalla Also Takes Equity

~19.9% equity in Longview (post-consol.) — Metalla is now a shareholder too

Metalla Royalty & Streaming Ltd.

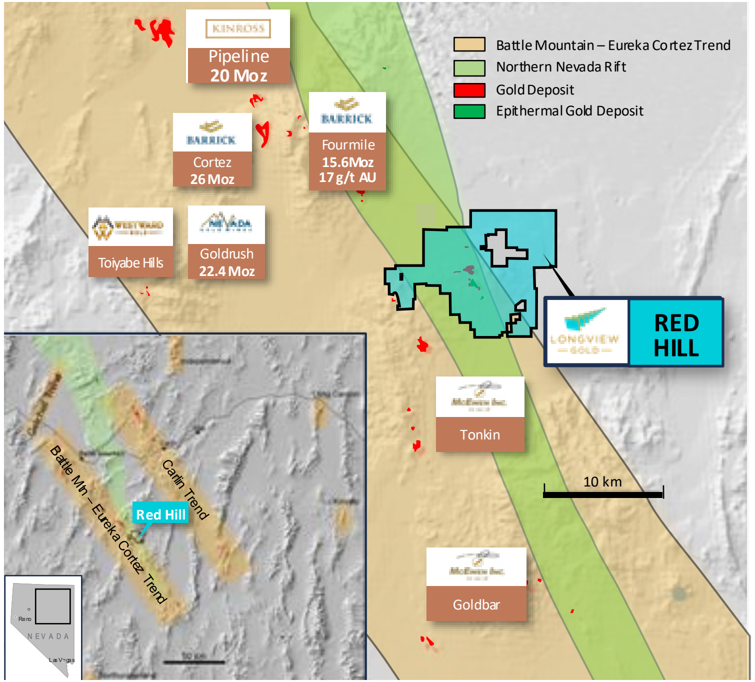
NYSE American: MTA | TSX-V: MTA

- Publicly traded royalty and streaming company with a diversified North & South American portfolio
- Metalla set to add equity exposure (~19.9%) to its existing Red Hill royalty aligning more of its own upside with the project's success

Alignment Between Management, Royalty, And Equity

NORTH TONKIN: ADJACENT TO MCEWEN

McEwen's Tonkin ~2 Miles South of Red Hill — Confirming the Same Structural Corridor



> *McEwen is preparing to explore North Tonkin — ~4 miles south of* ***Fourmile*** *— lying on the intersection of the Battle Mountain Trend and the Northern Nevada Rift.* ***The area has seen limited exploration, particularly at depth.***
>
> **— McEwen Mining 2025 Update**

The Corridor Runs Cortez → Goldrush → Fourmile → Red Hill

The tan (Battle Mtn–Eureka) trend and green (Northern Nevada Rift) on the map run unbroken through every named deposit including **Red Hill**. North Tonkin sits immediately south of Red Hill along the two trends.

"Limited Exploration at Depth" — Both Properties

shallow historical holes, no deep testing. Same gap identified.

RED HILL IS ALREADY POSITIONED WHERE McEWEN IS NOW LOOKING TO DRILL

WHY NEVADA?

A Premier Global Mining Jurisdiction

#1

Globally Ranked

~200Moz

Nevada Past Production (65M in total reserves)

83-84 Moz

Cortez Trend Gold Endowment

✓

Strong Infrastructure & Mining Expertise